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Securities and Exchange Commission  
Washington, D.C. 20549

**FORM 8-K**

Current Report  
Pursuant To Section 13 or 15(d) Of  
The Securities Exchange Act of 1934

Date of Earliest Report Event: December 3, 2009

**RICK'S CABARET INTERNATIONAL, INC.**

(Exact Name of Registrant As Specified in Its Charter)

Texas  
(State Or Other Jurisdiction of Incorporation)

0-26958  
(Commission File Number)

76-0037324  
(IRS Employer Identification No.)

10959 Cutten Road  
Houston, Texas 77066  
(Address Of Principal Executive Offices, Including Zip Code)

(281) 397-6730  
(Registrant's Telephone Number, Including Area Code)

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ITEM 7.01 REGULATION FD DISCLOSURE

On December 3, 2009, Eric Langan, our President and Chief Executive Officer, will be attending the 2nd Annual LD Micro Conference at the Luxe Hotel in Los Angeles, California. During the conference, Mr. Langan will make a business summary power point presentation to the attendees.

Since some portions of the business summary power point presentation may contain information which may not have been previously disclosed in our filings with the Securities and Exchange Commission, we are filing herewith, in compliance with Regulation FD, a copy of the business summary power point presentation as Exhibit 99.1.

The information in this Form 8-K shall not be deemed "filed" for purposes of Section 18 of Securities Exchange Act of 1934, as amended, and is not incorporated by reference into any filing of the Company, whether made before or after the date hereof, regardless of any general incorporation language in such filing.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

<u>Exhibit No.</u>	<u>Description</u>
99.1	Business Summary Power Point Presentation

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report on Form 8-K to be signed on its behalf by the undersigned hereunto duly authorized.

RICK'S CABARET INTERNATIONAL, INC.

/s/ Eric Langan

By: Eric Langan

Chairman, President, Chief Executive Officer

Date: December 3, 2009

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# SAFE HARBOR

- This presentation may contain forward-looking statements that are covered under the provisions of Section 27A of the Securities Act of 1933 regarding Safe Harbor statements. Forward-looking statements may involve revenue, income and other business activities of Rick's Cabaret. Actual results could differ materially from those projected in the forward-looking statements as a result of many factors, including but not limited to the risks associated with operating an adult business, our ability to complete the acquisitions of new business units, business climates in cities where we operate, the success or lack thereof in building the company's businesses, and numerous other factors. Under provisions of the Safe Harbor section, the company is under no obligation to correct, update or amend oral statements. Definitive information about the company is presented on the company's Website, [www.ricks.com](http://www.ricks.com), and in filings made to the SEC, which are also available on the Website.
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# RICK'S CABARET OVERVIEW



***Rick's Cabaret is the Premier Upscale  
Gentlemen's Club Operator***

- **18 Clubs in Major Markets: New York City, Miami, Dallas-Ft. Worth, Philadelphia, Houston, Minneapolis, Las Vegas**
  - **Key Brand: *Rick's Cabaret***
  - **High Margins & Strong Cash Flow**
  - **Compound EBITDA Growth Last 5 Years Exceeds 70 %**
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# OUR CONSOLIDATION STORY

- Much of Rick's Growth Since 2005 has Been Through Acquisitions
  - NYC & Miami Clubs Are Our Home Runs
  - Cash On Hand and Demonstrated Ability to Raise Capital Are Powerful Tools
  - Leading Consolidation of \$2B Gentlemen's Club Industry
  - Seven Transactions in 2008-2009
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# NEW YORK CITY

## THE TIPPING POINT

*Purchase of Midtown Manhattan Club in 2005*

*Brought Wall Street Attention to RICK Stock*

- **Investment Pros See RICK First Hand ...‘Due Diligence’ Parties Legendary**
  - **Club is Exceptionally Profitable > \$12 mm+ Revenue Run-rate, High Margins, Strong Growth**
  - **Proximity to Madison Sq. Garden a Huge Plus**
  - **Daily Mention on “*The Howard Stern Show*”**
  - ***Playboy.com* says : “Best Strip Club in NYC”**
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# Tootsie's Cabaret MIAMI

- Acquired Nov. '07 for \$25.5mm (2.2x EBITDA)
- One of a kind: all nude with liquor ; open 'til 6 am
- 74,000 sq ft on two levels; valet parking for 1,500 cars;
- Immediately accretive - highly profitable from day one;
- Revenue Growth 25%+ over previous owner run rate by upgrading VIP services
- Named *Best Strip Club in S.E.* in '09
- Will See New Records with *Super Bowl* and *Pro Bowl* in Feb. '10







## ***RICK'S CABARET LAS VEGAS***

- **Acquired 25,000 sq. foot club, just off The Strip in September '08**
  - **Marketing Initiatives , High Margin VIP Focus , Catering to Locals and Cost Controls are Having Positive Impact**
  - **Revenues Now Up and Will be Strong Contributor as Vegas Market Turns Around**
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# DALLAS/FT. WORTH MARKET



## *NEW ACQUISITIONS IN DFW*

- XTC Cabaret - Exceptional Club Near Sports Stadiums and hip Uptown Area
  - Club Onyx Dallas - Has Become Top Upscale Club for African-American Clientele
  - Rick's Ft. Worth - Two-level Upscale Club on West Side Just off I-30.
  - Cabaret North - Newest Purchase, Off I-820 and I-35W
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# WHAT MAKES RICK'S UNIQUE?



- Strong Financial Controls > Proprietary Cash Management Similar to Casino Industry . Credit Cards = Half of our Sales
  - Entertainers > Independent Contractors Pay Us a Facilities Use Fee
  - “Concierge Hospitality” + Customer Service > Builds Loyalty, Repeat VIP Business
  - Quality Control > Enhanced Brand Value
  - Strongest Player in Sector Rollup > Have Cash and Funding Strength Unmatched in Industry
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# FINANCIAL SUMMARY

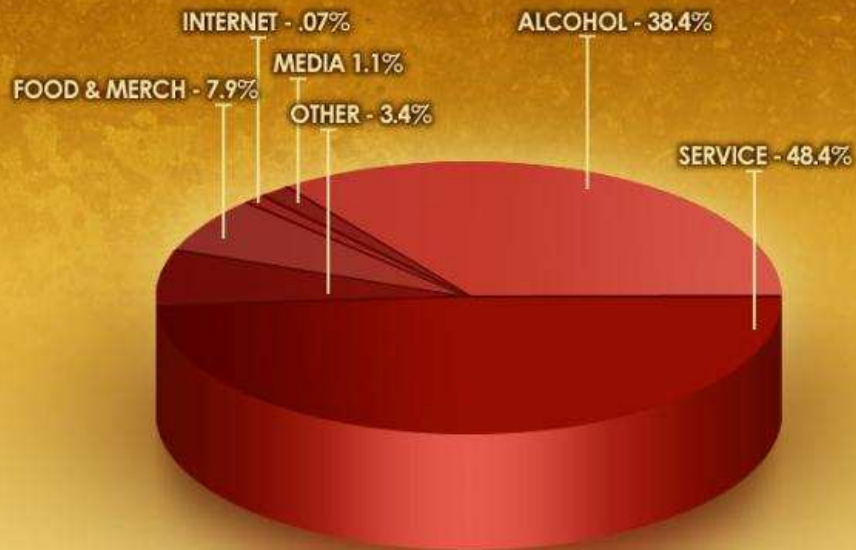


## Fiscal Year Financial Summary

\$mm

	Fiscal Year Ending September 30					CAGR
	2004	2005	2006	2007	2008	'04 -'08
Revenues	\$13.9	\$14.8	\$24.5	\$32.0	\$59.9	44.2%
<i>y-o-y growth</i>		7.0%	65.2%	30.7%	87.2%	
EBITDA	1.9	0.9	4.1	5.7	16.3	71.6%
<i>Margin %</i>	13.5%	6.0%	16.8%	17.8%	27.1%	
Net Income	0.8	(0.2)	1.8	3.1	7.7	77.3%
<i>Margin %</i>	5.6%	(1.5%)	7.2%	9.5%	12.8%	
Number of Clubs	7	9	13	14	19	

# HOW WE MAKE MONEY



As of June 30, 2009

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## CASH FLOW & LIQUIDITY SUMMARY



- **Rick's Raised \$7.2 mm in August through Convertible Debenture**
  - **Company's Current Cash Position at about \$13 mm**
  - **Strong Cash Flows Add to Liquidity**
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## OUR DEBT PROFILE



- **Real Estate Backed Loans: \$15.3 mm,  
Will Be Retired by 2014**
  - **Tootsie's Cabaret Owner Purchase  
Note: \$10mm @14% Due Nov. 2012**
  - **Raised \$7.2mm in August, Payable in  
10 Quarterly Payments at 10% over 3  
Years; Will Retire by August 2012, or  
Convert at \$8.75**
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# OUR MANAGEMENT TEAM

Name	Title	Background
Eric Langan	President, CEO & Director	<ul style="list-style-type: none"><li>• 20+ years industry experience as owner/operator</li><li>• Founder / Director of Adult Club Executives (ACE)</li></ul>
Phillip K. Marshall	CFO	<ul style="list-style-type: none"><li>• Audit Partner, KPMG; CFO of CDT Systems, Inc. (CDTN),</li><li>• Texas State University (1972)</li></ul>
Travis Reese	VP/Director	<ul style="list-style-type: none"><li>• IT executive, Director of Internet Division</li><li>• Degree in Aeronautical Science</li></ul>
Alan Priaulx	Investor & Media Relations	<ul style="list-style-type: none"><li>• Former Exec VP Thomson Financial/Publisher American Banker</li><li>• Dartmouth College / University of Southampton (UK)</li></ul>
Brenda Stanfield	General Counsel	<ul style="list-style-type: none"><li>• Over 20 years of legal experience</li><li>• B.S. and J.D. from the University of Houston</li></ul>
Robert L. Watters	Founder / Director	<ul style="list-style-type: none"><li>• Founded Rick's in 1983; CEO until 1999</li><li>• Bachelor of Laws (Honours) (1973) - London School of Economics</li><li>• Master of Laws (1975) Osgoode Hall Law School, York University</li></ul>
Ed Anakar	Director of Operations	<ul style="list-style-type: none"><li>• 20+ Years Hospitality Industry Management Experience</li><li>• Degree in Business Administration</li></ul>
Luke Lirot	Director	<ul style="list-style-type: none"><li>• Noted First Amendment Attorney</li><li>• Former President First Amendment Lawyers Assn.</li></ul>
Steven L. Jenkins	Director	<ul style="list-style-type: none"><li>• CPA President / Owner Pringle Jenkins &amp; Associates, P.C.</li><li>• Degree in Business Administration</li></ul>

# OUR LONG-TERM GROWTH STRATEGY

## Organic Growth

- Focus on core competency - become top club in each market
- Increase operating efficiency & raise gross margins
- Leverage our strong marketing skills
- Emphasize transparency, rigorous cash control
- Build brand awareness/brand equity

## Acquisition Growth

- Highly selective acquisitions
  - Focus on metro areas : business traffic / conventions / tourism / pro sports
  - Purchase at 3x - 5x EBITDA
  - Quickly Accretive
  - Flexible funding models
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# SUMMARY

- Attractive Industry > *We Operate Top Clubs in Major Markets*
  - Unique Business Model > *Great Margins + Financial Controls*
  - Growth from Rollup of Fragmented Industry > *Big Pipeline of Targets ....*
  - Non-Capital Intensive > *Cash Flows Consistently Strong*
  - Management > *Depth + Experience*
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***THANK YOU!***  
***PLEASE BE SURE TO VISIT***  
***RICK'S CABARET LOCATIONS FOR***  
***ADDITIONAL DUE DILIGENCE***

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