
Securities and Exchange Commission
Washington, D.C. 20549

FORM 8-K

Current Report
Pursuant To Section 13 or 15(d) Of
The Securities Exchange Act of 1934

Date of Earliest Report Event: June 9, 2009

RICK'S CABARET INTERNATIONAL, INC.

(Exact Name of Registrant As Specified in Its Charter)

Texas
(State Or Other Jurisdiction of Incorporation)

001-13922
(Commission File Number)

76-0037324
(IRS Employer Identification No.)

10959 Cutten Road
Houston, Texas 77066
(Address Of Principal Executive Offices, Including Zip Code)

(281) 397-6730
(Registrant's Telephone Number, Including Area Code)

ITEM 7.01 REGULATION FD DISCLOSURE

On June 9, 2009, Eric Langan, our President and Chief Executive Officer will be making a presentation at the Noble Financial Capital Market Conference in Hollywood Florida.

Since some portions of the presentation may contain information which may not have been previously disclosed in our filings with the Securities and Exchange Commission, we are filing herewith, in compliance with Regulation FD, a copy of the presentation as Exhibit 99.1.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

<u>Exhibit No.</u>	<u>Description</u>
99.1	Power Point Presentation

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report on Form 8-K to be signed on its behalf by the undersigned hereunto duly authorized.

RICK'S CABARET INTERNATIONAL, INC.

/s/ Eric Langan

By: Eric Langan
Chairman, President, Chief Executive Officer

Date: June 9, 2009



SAFE HARBOR

- This presentation may contain forward-looking statements that are covered under the provisions of Section 27A of the Securities Act of 1933 regarding Safe Harbor statements. Forward-looking statements may involve revenue, income and other business activities of Rick's Cabaret. Actual results could differ materially from those projected in the forward-looking statements as a result of many factors, including but not limited to the risks associated with operating an adult business, our ability to complete the acquisitions of new business units, business climates in cities where we operate, the success or lack thereof in building the company's businesses, and numerous other factors. Under provisions of the Safe Harbor section, the company is under no obligation to correct, update or amend oral statements. Definitive information about the company is presented on the company's Website, www.ricks.com, and in filings made to the SEC, which are also available on the Website.
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RICK'S CABARET OVERVIEW



- Rick's Cabaret is the Premier Operator of Upscale Gentlemen's Clubs - 18 Clubs Nationwide
 - Key Brand: *Rick's Cabaret* - Upscale (7)
 - Owns other brands serving specific audiences:
 - *Club Onyx* - Upscale African-American (4)
 - *XTC Cabaret* - Blue-collar/College (5)
 - *Tootsie's Cabaret Miami* - Premium Tourist & local market (1)
 - *Divas Latinas Houston* - Hispanic-oriented (1)
 - Licensed club in New Orleans
 - High Margins & Strong Cash Flow
 - EBITDA Compound Growth Last 5 Years Exceeds 70 %
 - New York and Miami Clubs leading in "recession resistant" business model.
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'RICK' SNAPSHOT

Market

NASDAQ Global

Shares Outstanding 9.3M

Share Price Increase Since Jan 1: 69%

P/E TTM 4.01

Institutional Ownership 17.2%

Insider Ownership 16.7%

RICK'S Financial Summary



Financial Summary

\$mm

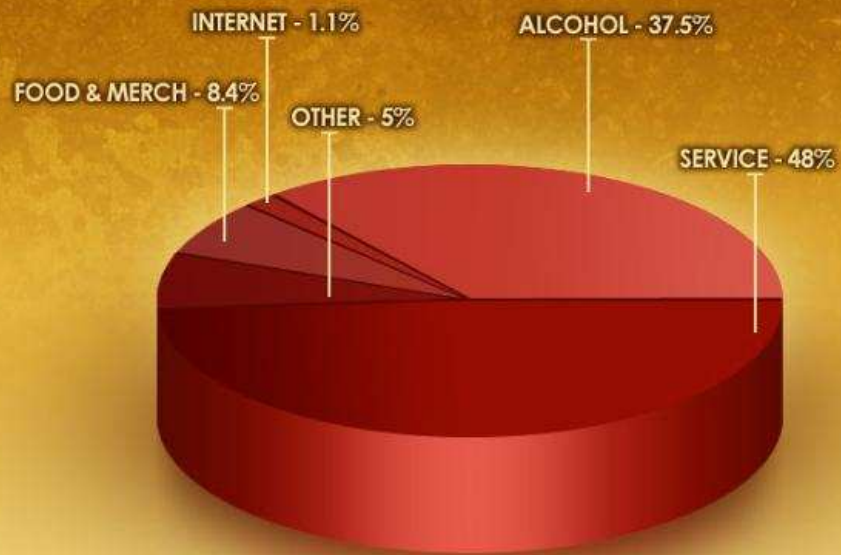
	Fiscal Year Ending September 30					CAGR
	2004	2005	2006	2007	2008	'04 -'08
Revenues	\$13.9	\$14.8	\$24.5	\$32.0	\$59.9	44.2%
<i>y-o-y growth</i>		7.0%	65.2%	30.7%	87.2%	
EBITDA	1.9	0.9	4.1	5.7	16.3	71.6%
<i>Margin %</i>	13.5%	6.0%	16.8%	17.8%	27.1%	
Net Income	0.8	(0.2)	1.8	3.1	7.7	77.3%
<i>Margin %</i>	5.6%	(1.5%)	7.2%	9.5%	12.8%	
Number of Clubs	7	9	13	14	19	

STRONG OPERATIONAL BASE



- Financial Controls > System-wide proprietary cash management modelled on casino industry
 - Credit Cards > Make Up significant portion of our sales
 - Entertainers > Are Independent Contractors who pay us a facilities use fee
 - Quality Control > Enhances brand value
 - Casino “Concierge” Model + Customer Service > Caters to VIPs, builds loyalty, assures repeat business
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HOW WE MAKE MONEY



THE RICK'S ROLL UP STORY

- **Much of Rick's Growth in Past 5 Years has been through Acquisitions**
 - **Entry Into Major New Markets (NYC, Miami, Las Vegas, Philadelphia, Dallas)**
 - **NYC & Miami Clubs Are Our Home Runs**
 - **Improving Las Vegas Is Current Focus of Our Attention**
 - **Consolidation of \$2B Gentlemen's Club Industry Will Resume - We'll Be There**
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NEW YORK CITY

OUR FIRST BIG BUY:

- **Acquired Midtown Manhattan Club in 2005 - We are Now #1 Club in the City**
 - **Brought Wall Street Attention to RICK Stock**
 - **Investment Pros Got to See First Hand How Our Business Model Works**
 - **'Due Diligence' Parties Becoming Legendary - Proximity to M.S.G. a Huge Plus**
 - **Club is Exceptionally Profitable: \$12mm+ Revenue Run-rate, Strong Growth**
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Tootsie's Cabaret MIAMI

- Acquired Nov. '07; 74 ,000 sq ft on two levels, parking for 1,500 cars ;
- One of a kind - open to 6 am daily - *all nude with liquor ;*
- Transaction value: \$25.5mm (2.2x EBITDA)
- Immediately accretive - Highly Profitable from Day One;
- Revenue Growth 25%+ over Previous Owner Is Result of Catering to High-End Customer



RICK'S LAS VEGAS

Positive Developments

- Acquired 25,000 sq. foot club, just off The Strip in September '08
 - Vegas Economy plunged immediately after our acquisition
 - Positive Impact of New Marketing Initiatives, High Margin VIP Focus , Catering to Locals and Cost controls are Having Impact
 - Will be Strong Contributor to RICK as Vegas Market Turns Postive
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Dallas, Philly Conversions

WE HAVE ADDRESSED CHALLENGES OF NEW ACQUISITIONS IN PHILLY & DALLAS

- Rick's Philadelphia Converted to Club Onyx - Near All Pro Sports Stadiums (*Phillies* , *76ers* , *Eagles* , *Flyers*)
 - Rick's Dallas Converted to XTC Cabaret - Exceptional Club Near Sports Stadiums and hip Uptown Area
 - Club Onyx Dallas - Has Become Top Upscale Club for African-American Clientele
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OUR LONGTERM GROWTH STRATEGY

Organic Growth

- Focus on core competency - become top club in each market
- Increase operating efficiency & raise gross margins
- Leverage our strong marketing skills
- Emphasize transparency, rigorous cash control
- Build brand awareness/brand equity
- Maintain lean operating system

Acquisition Growth

- Make strong, selective acquisitions
 - Focus on metro areas : heavy business traffic / convention centers / tourism / pro sports
 - Purchase at 3x - 5x EBITDA
 - Accretive with little ramp-up required
 - Be flexible about funding : cash + debt plus our stock only when it regains value
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OUR MANAGEMENT TEAM

Name	Title	Background
Eric Langan	President, CEO & Director	<ul style="list-style-type: none">• 20+ years industry experience as owner/operator• Board of Directors of Adult Club Executives (ACE)
Phillip K. Marshall	CFO	<ul style="list-style-type: none">• CFO of CDT Systems, Inc. (CDTN), Audit Partner, KPMG• Texas State University (1972)
Travis Reese	VP/Director	<ul style="list-style-type: none">• IT executive, Director of Internet Division• Degree in Aeronautical Science from Texas State Technical College
Alan Priaulx	Investor & Media Relations	<ul style="list-style-type: none">• Former Executive Vice President Thomson Financial/Banking• Dartmouth College / University of Southampton (UK)
Brenda Stanfield	General Counsel	<ul style="list-style-type: none">• Over 20 years of legal experience• B.S. and J.D. from the University of Houston
Robert L. Watters	Founder / Director	<ul style="list-style-type: none">• Founded Rick's in 1983; CEO until 1999• Bachelor of Laws (Honours) (1973) - London School of Economics• Master of Laws (1975) Osgoode Hall Law School, York University
Ed Anakar	Director of Operations	<ul style="list-style-type: none">• 20+ Years Hospitality Industry Management Experience• Business Admin Degree - Houston CC
Luke Lirot	Director	<ul style="list-style-type: none">• Noted First Amendment Attorney• Former President First Amendment Lawyers Assn.
Steven L. Jenkins	Director	<ul style="list-style-type: none">• President, owner, and CPA of Pringle Jenkins & Associates, P.C.• BBA Degree (1979) from Texas A&M University

SUMMARY

- Attractive Industry > *Big Clubs Thriving in Recession*
 - Unique Business Model > *Great Margins + Strong Financial Controls*
 - Non-Capital Intensive > Strong Cash Flow
 - Significant Barriers to Entry Limit Competition
 - * *Strict Zoning Ordinances &*
 - * *Tough Sexually Oriented Business (SOB) License Requirements Work to Our Favor*
 - Management > *Depth + Experience*
 - Attractive Rollup Model > *Strong Long-term Prospects with Big Pipeline of Targets*
 - Positioned for Growth As Economy Returns
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THANK YOU!

**PLEASE BE SURE TO ATTEND THE DUE
DILIGENCE EVENT AT TOOTSIE'S
CABARET TONIGHT, JUNE 9, 2009 .**
