
United States
Securities and Exchange Commission
Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report: April 11, 2017

RCI HOSPITALITY HOLDINGS, INC.

(Exact Name of Registrant as Specified in Its Charter)

Texas
(State or Other Jurisdiction
of Incorporation)

001-13992
(Commission
File Number)

76-0458229
(IRS Employer
Identification No.)

10959 Cutten Road
Houston, Texas 77066
(Address of Principal Executive Offices, Including Zip Code)

(281) 397-6730
(Issuer's Telephone Number, Including Area Code)

ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On April 11, 2017, we issued a press release announcing total and same store sales at nightclubs and restaurants for the second fiscal quarter ended March 31, 2017. A copy of the press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K.

This information shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

<u>Exhibit Number</u>	<u>Description</u>
99.1	Press release of RCI Hospitality Holdings, Inc. dated April 11, 2017

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report on Form 8-K to be signed on its behalf by the undersigned hereunto duly authorized.

RCI HOSPITALITY HOLDINGS, INC .

Date: April 11, 2017

By: /s/ Eric Langan

Eric Langan
President and Chief Executive Officer

RCI 2Q17 Club & Restaurant Total & Same Store Sales Up

- **Total Club & Restaurant Sales of \$34.0 Million—Up 1.0% from 2Q16**
- **Same Store Sales of \$32.7 Million—Up 2.7% from 2Q16**

HOUSTON—April 11, 2017—RCI Hospitality Holdings, Inc. (Nasdaq: RICK) today announced total and same store sales at nightclubs and restaurants for the second fiscal quarter ended March 31, 2017. The company plans to report complete 2Q17 results May 9, 2017.

2Q17 vs. 2Q16

- Total club and restaurant sales: \$34.0 million compared to \$33.7 million.
- Same store sales: \$32.7 million compared to \$31.8 million.
- Nightclubs segment sales: \$29.7 million compared to \$29.1 million (37 units vs. 38).
- Bombshells restaurant segment sales: \$4.4 million compared to \$4.6 million (4 units vs. 5).

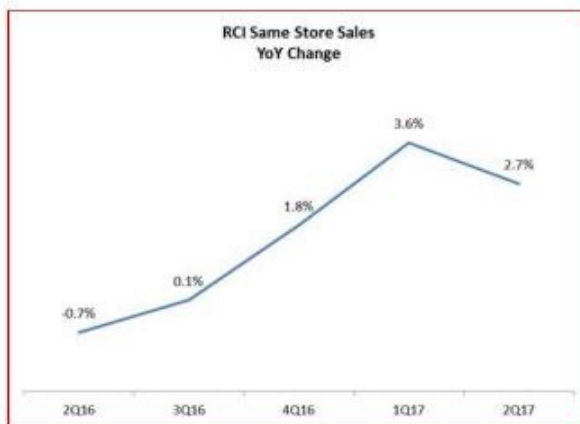
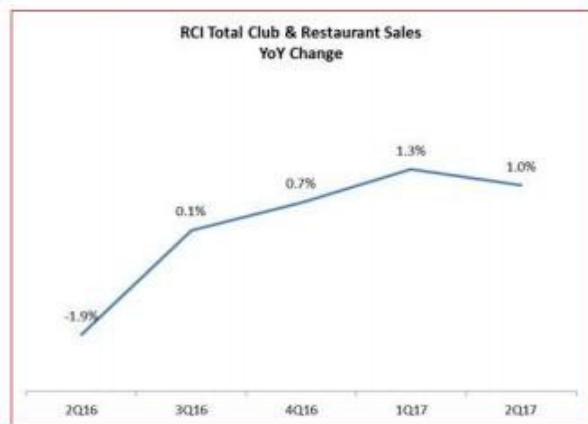
CEO Comment

Eric Langan, President and CEO, commented: “Club and restaurant sales continued to post positive year over year increases in 2Q17.

“Nightclubs segment sales rose 2.7% on a same store basis and 2.0% on a total basis. Results reflected continued strong performances from our three units in Minneapolis even after the professional football season ended, as well as noticeable increases at Club Onyx Houston, with the Super Bowl being played in that city, and at premier clubs Tootsie’s Cabaret Miami and Vivid Cabaret New York.

“Bombshells segment sales grew 3.2% on a same store basis. Customers continue to be attracted to our military themed social dining concept with our Bombshells Girls, where you can have a great time and great food, watch the game and listen to music, and hang out with friends or family.”

Continued Year over Year Growth



Notes

- As of 1Q16, revenues (including prior comparable periods) are being reported net of sales taxes and other revenue related taxes, in line with new revenue accounting standards.
- Unit counts are at period end.
- All references to the “company,” “we,” “our,” and similar terms include RCI Hospitality Holdings, Inc. and its subsidiaries, unless the context indicates otherwise.

About RCI Hospitality Holdings, Inc. (Nasdaq: RICK)

With 41 units, RCI Hospitality Holdings, Inc., through its subsidiaries, is the country’s leading company in gentlemen’s clubs and sports bars/restaurants. Clubs in New York City, Miami, Philadelphia, Charlotte, Dallas/Ft. Worth, Houston, Minneapolis and other cities operate under brand names, such as “Rick’s Cabaret,” “XTC,” “Club Onyx,” “Vivid Cabaret,” “Jaguars” and “Tootsie’s Cabaret.” Sports bars/restaurants operate under the brand name “Bombshells.” Please visit <http://www.rcihospitality.com/>

Forward-Looking Statements

This press release may contain forward-looking statements that involve a number of risks and uncertainties that could cause the company’s actual results to differ materially from those indicated in this press release, including the risks and uncertainties associated with operating and managing an adult business, the business climates in cities where it operates, the success or lack thereof in launching and building the company’s businesses, risks and uncertainties related to cybersecurity, conditions relevant to real estate transactions, and numerous other factors such as laws governing the operation of adult entertainment businesses, competition and dependence on key personnel. The company has no obligation to update or revise the forward-looking statements to reflect the occurrence of future events or circumstances.

Media & Investor Contacts

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